

FM/CS/2024/338

October 16, 2024

**Mr. Sachin Kumar Srivastava**  
**Company Secretary & Compliance Officer**  
**Pakka Limited**  
312, Plaza Kalpana Society,  
24/147, B-49, Birhana Road,  
Kanpur, Uttar Pradesh, 208001.

Dear Sir,

**Sub: Reporting under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

We wish to inform you that SBI Mutual Fund under its various schemes has been allotted 3,345,454 shares of your Company on October 16, 2024 through preferential allotment resulting to acquisition of above 5% of the paid up share capital of your Company. Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed report detailing our holding in your Company.

The final holding of SBI Mutual Fund, under its various schemes, as at close of business hours on October 16, 2024 was 3,345,454 shares, which is 8.4867% of paid up share capital of your Company.

Thanking you,

Yours faithfully,

**For SBI Funds Management Limited**

*Dalal*

**Chief Compliance Officer & Company Secretary**

Encl: As Above

- c.c. 1. National Stock Exchange of India Limited  
Listing Department  
Exchange Plaza  
Plot no. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai - 400 051
2. General Manager  
Department of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

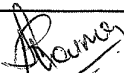
Trustee: **SBI Mutual Fund Trustee Company Private Limited** (CIN: U65991MH2003PTC138496)

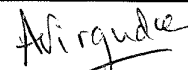
9th Floor, Crescenzo, Plot C-38 & 39, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.  
Tel.: +91 22 61793000 | Fax: +91 22 67425687-91 | Website: www.sbimf.com

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A- Details of the Acquisition

| Name of the Target Company (TC)   | PAKKA LIMITED   |   |  |
|---|---|---|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | SBI MUTUAL FUND under its various schemes   |   |  |
| Whether the acquirer belongs to Promoter/Promoter group   | N.A.  |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE Ltd & National Stock Exchange of India Ltd  |   |  |
| Details of the acquisition as follows   | Number  | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of :</b>   |   |   |  |
| a) Shares carrying voting rights  | 0   | 0.0000%   | NA   |
| b) Share in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | NA  | NA  | NA   |
| c) Voting rights (VR) otherwise than by equity shares   | NA  | NA  | NA   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                        | NA  | NA  | NA   |
| e) Total (a+b+c+d)  | -   | 0.0000%   | NA   |
| <b>Details of acquisition</b>   |   |   |  |
| a) Shares carrying voting rights acquired   | 33,45,454   | 8.4867%   | NA   |
| b) VRs acquired otherwise than by equity shares   | NA  | NA  | NA   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired               | NA  | NA  | NA   |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  | NA  | NA  | NA   |
| e) Total (a+b+c+d)  | 33,45,454   | 8.4867%   | NA   |
| <b>After the acquisition, holding of acquirer alongwith PACs of :</b>   |   |   |  |
| a) Shares carrying voting rights  | 33,45,454   | 8.4867%   | NA   |
| b) VRs otherwise than by equity shares  | NA  | NA  | NA   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition      | NA  | NA  | NA   |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Shares pledged with the acquirer   | NA  | NA  | NA   |
| d) Total (a+b+c+d)  | 33,45,454   | 8.4867%   | NA   |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)   | Preferential allotment  |   |  |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.   | Equity shares   |   |  |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | Acquired 33,45,454 shares on 16-October-2024  |   |  |
| Equity share capital / total voting capital of the TC before the said acquisition   | Rs. 394,198,000 consisting of 3,94,19,800 equity shares having a face value of Rs. 10/- each. |   |  |
| Equity share capital/ total voting capital of the TC after the said acquisition   | Rs. 394,198,000 consisting of 3,94,19,800 equity shares having a face value of Rs. 10/- each. |   |  |
| Total diluted share/voting capital of the TC after the said acquisition   | NA  |   |  |

  
 Raviprakash Sharma  
 Dealer

  
 Aparna Nirgude  
 Chief Risk Officer

 Place: Mumbai  
 Date: 17-October-2024  
 Note:

 (\*) Total share capital/ voting to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.  
 (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.  
 (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.